



POS2Net Quick Start Guide

Introduction

NetStores® POS2Net[™] integrates your merchant's in-store QuickBooks® Point of Sale (POS) system with NetStores® Ecommerce Solution to offer added service, simplicity and convenience to your customers.

NetStores® E-Commerce Solution and NetStores® POS2Net[™] provides a total solution for Retail Solution Providers to offer their clients by giving them easy-to-create online storefronts that are automatically integrated with their in-store POS systems. Intuitive, dragand-drop web-design tools that are compatible with Macromedia Dreamweaver, Adobe GoLive, and Microsoft FrontPage web-design programs provide customers with unparalleled convenience and ease-of-use.

This easy-to use, simple to maintain software, offers domain hosting, dynamic online catalog creation, Shopping cart and your own secure payment gateway all backed by NetStores' comprehensive training support and customer service. Already have a web presence? When you use separate instore and online solutions, you are only getting half of the picture at any given time. At the end of the day you still need to manually reconcile your books.

NetStores® POS2Net[™] does this automatically.

www.pos2net.com 888.345.4322

This Quick Start guide gets you up and running with using our POS2Net Application.

You may send questions to: support@netstores.com or view latest POS2Net information at <u>http://www.pos2net.com</u>.

If you have any questions regarding setup or the services offered at NetStores, Just call our toll free customer support line: 888-345-4322.

Tool Installation

	Downloads Clients
	▶POS2Net
	E-Commerce Extensions
	▶Extension QuickStart Guides
l	▶Tutorials
	▶Video Tutorials

- 1. To Download the POS2Net Installer. Go to NetStores.com's homepage and move your mouse over the "Downloads" tab at the top of the screen. A pull down menu will drop down, on this menu click POS2Net (See Figure 1).
- 2. Next Click download or the POS2Net logo image.
- 3. Complete the registration information and click Continue. Save the file to download to your desktop.
- 4. The downloaded file is the installer. Double-click the file to begin the installation.

Figure 1



Figure 2: .NET Framework 2.0 was not detected.

Figure 3: .NET Framework 2.0 Download

- 5. Upon loading NetStores POS2Net Installer, the Installer will test for the first prerequisite. The .NET 2.0 Framework. If the framework is not detected you will be prompted to install it. (See Figure 2) If you already have .NET 2.0 installed skip to step 11.
- 6. Click next to download and install the .NET 2.0 Framework.
- 7. The download will begin after you click next. (See Figure 3) The file size is ~22meg and depending on your connection it might take a while to download.



Figure 4: Installing .NET Framework 2.0



Figure 5: Click Next when .NET Installer has completed.

- 8. After the download has completed the .NET 2.0 Installer will start. Follow the simple screen prompts to install. (See Figure 4.)
 - 9. After the .NET installer has completed click Next to continue with the NetStores POS2Net Installation. See Figure 5

10. The registration screen. (Figure 6)

NetStor	es POS ² N	et 🔘
Thank you for choosing NetSt serve you better, please fill out will be registered with us over t	cres POS2Net! To register for support your details. When you click continue he Internet.	and to help u e, your details
First Name:	Last Name:	1
Email Address:		
Company:		
Address1:		
Address2:		
City:	State: Zip Code:	
Country:	and the second	
Phone:		
Are you a professional web de	veloper? 🔿 Yes 🔿 No	
Please keep me updated of	on NetStores software and updates	

Figure 6 This is the NetStores Support Registration screen. By Filling out this information we can better serve and support you as you use POS2Net.

- 11. Please fill out this simple form and click continue. Your information will be submitted across the internet to our servers.
- 12. Welcome to the POS2Net Installer. (See Figure 7).

POS2Net	LOX E	POS2Net	زاعلها	
Welcome to the POS2Net Setup Wizard	s ² Net	Installation Prerequisites	POS ² Net	
The installer will guide you throught the steps required to install POS2Net on your computer.		The following programs are required to be installed on your computer before installing POS2Net		
WARNING: This computer program is protected by copylight law and interinational treat Unautorized duplication or distribution of this program, or any potton of it, may result in a or crimin penalties, and will be prosecuted to the maximum extent possible under the fav	dies evere crvit w.	Current Task		
	10	Download And Ins	tak	
Cancel Effect	Not >	Canad	ilackilac ≥	

Figure 7: Setup Wizard

Figure 8: Prerequisite Installer

13. Next you may be prompted that you are in need of a few programs before installing POS2Net. Please review the list and click Download and Install. The program will automatically download these programs and run them after your computer has received them. (See Figure 8).

eosziel				K B POSzBet			
License Agreement		•	POS ² Net	Select installation Folder		-	POS ² Net
Take a moment to read the license age Then click "Neat", Otherwise click "Ca	ement naw, if you i Ioul	sccept the terms belo	ow. click "I Agree"	The installer will install POS2Net to the follow To install in this folder, click "Next" To instal	Ang Folder No e different fold-	er, enterit below	or click "Drawse".
NetStores - Fishbone Communics POS2NetEnd User License Agree	tions, inc. ment		(Itel	Entire			
PLEASE READ THE TERMS AND CAREFULLY BEFORE OPENING 'S SOFTWARE - PLOSENET, 'PLOSEN DOWNLOADING DR INSTALLING ACCEPTANCE BY CHOOSING 1A LICENSED (NOT SOLD), BY CHO AGREEING TO BE BOUND BY ALL THE THREAD AND EXAMPLE OF DECIMAN	CONDITIONS OF THE PACKAGE C ET TOOLS, (THE THE PROGRAM, GREE", THE PRO OSING 1 AGREE OSING 1 AGREE THE TERMS OF DECEMBER THE C	THIS LICENSE AV ONTAINING THIS "PROGRAM", AN AND INDICATE YO SGRAM IS COPYR "YOU ARE ACCE" THIS LICENSE A THIS LICENSE A	SREEMENT COMPUTER DAOR BEFORE OUR SGREEMENT CM	CAProgram Rier/WerStone/POS2Ner/		_	Browse
C I Do Not Agree C I Agree							
	Canoil	< Birsk	Nace >		Caricol	< Sack	Ned 5

Figure 9: License Agreement

Figure 10: Installation Folder

- 14. After successfully installing all prerequisites, you will be prompted with the POS2Net license agreement read the licensing agreement carefully before agreeing to the terms and conditions. Click "I Agree" then click "Next" to continue. (See Figure 9).
- 15. Select a folder to install POS2Net into. After selecting and reviewing you choice click "Next" to continue. (See Figure 10)

S POS Zilet	E X B POSZNet	
Installing POS2Net	ef Short Cuts	POS ² Net
POSZNet is being installed. Please Wat	Where would you like shot outs placed? I	
Sanad Sanak Naud S	Cano	st text

Figure 11: Installing POS2Net

Figure 12: Short Cuts



Figure 13: Installing POS2Net

- 16. During the installation you will see a Security Warning informing you about the need to install a certificate. Click Yes. (See Figure 13).
- 17. The installation will only take a few minutes. When the install is complete click "Next" (See Figure 11).
- 18. After the installation is completed you will be prompted with your choice of where to put a short cut to POS2Net. Make your selections and then click "Next" (See figure 12).



Figure 14: Install Complete

19. The installation of POS2Net is now complete. Click "Close" to finish the installer. (See Figure 14).

1. Now you have successfully installed POS2Net and you are ready to run it. Run the shortcut from either the desktop or your start menu. You will now see the following screen. (See Figure 15).

🗄 Setup 🛄 Admi	nistration	Sonnection	Settings	🥘 н
Set Up Your Account	1			
Merchant ID	_			
Full Company Name:				
Address Line 1:				
Address Line 2.				
Address Line 3.				
Contact Name:				
Phone:				
FAX:				
Admin E-Mait				
Order Email:				
URL:				
Password:				
Confirm Password				
Primaru davelorment	oolhunen	ned on your eller		
i may ostelopment	SOUTHER .	aced on your and.		
Other	1			
Other.	-			

Figure 15: New Store Window

- Since this is your first time running POS2Net you will be prompted with the Create New NetStores Account dialog. (Subsequent running of POS2Net will not show this screen upon load, but you can always create a new NetStores Account by clicking the "Create a New NetStores Account" button on the Setup tab.).
- 3. Fill out this simple form to create your new NetStores Account. Upon clicking "Create New Store" button your information will be sent over the internet and your store will be created.

4. Upon successful store creation you will get a success message. You will at this point be taken to the Connection Settings Tab to continue the initial setup.

Merchant ID:	Save Password
Password:	Test Connection
Hosting Account Settings	
.ogin ID:	Save Password
Password:	Test Connection
Rore URL	
POS company data setting Company Name Cashier Name Net Stores 28POS Server Name:	GB POS Version C Version 4.xx C Version 5.xx C Version 5.xx C Version 6.xx Defect Store Settings
	Test Connection

Figure 16: The above screen is the Connection Settings tab. This is where you can edit/update your various connection settings.

5. You will see the Merchant ID and password for the NetStores Account you just created have already been input. Please input the name of your QuickBooks Point of Sale Company and the version of QBPOS you are currently running. Test the connection to be sure it is correct.

6. You may be prompted with the following certificate screen. Press Yes, Always to continue.



Figure 17: Connection Certificate

7. After configuring the Connection Settings click the save settings button. Click the setup tab. (See Figure 18)

ietStores POS2Net	×
👔 Setup 🔛 Administration 😫 Connection Settings	Help
Create a New NetStores Account	1
Export items to NetStores Export Type: All items	•
Export Customer List to NetStores	1
Connection Settings	_
QBPOS Company Name: Al's Sports Hut	
QBPOS Server Name:	
NetStores Merchant ID: OptionsTestStore	
NetStores Web Service URL: http://test.netstores.com/dwos-bin/NetStoresWebService/NetStoresServi	ce.pl
Last Item List Sync: 3/19/2007 12:51 AM	
Last Customer List Sync: 3/19/2007 10:02 AM	
Export Status	
	ш

Figure 18: Setup Tab

8. Next step will be exporting your items from your QBPOS Company to your NetStores Store. Click the "Export Item List to NetStores" button. You will see the progress of the export in the Export Status box bellow. (See Figure 19).



- 9. After a successful Item export, next export your Customers. Click the "Export Customers List to NetStores" Button. (See Figure 20).
- 10. Now you have successfully setup and are ready to use POS2Net.

For More Information

- 1. Visit NetStores tutorial page at http://www.netstores.com/tutorial
- 2. Visit NetStores POS2Net page at www.pos2net.com
- 3. Call our toll free customer support number, 888-345-4322, for help and training on the use of POS2Net.
- 4. Email 'support@netstores.com' for help and to request training on the use POS2Net.



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